



You have now reached the Elmira City School District webpage where you will find the following information:

PLAN DETAILS

403(b)

- 1. Salary Reduction Agreement (SRA)** – You can submit an on-line SRA form to start, stop or make a change to your contribution. You must already have an account established with your selected service provider before submitting an SRA.
- 2. Participating Service Providers** – Add or open an account choosing from the investment service providers that have been approved in our plan.
- 3. Plan Transactions** – You'll find the forms needed to initiate transactions such as a distribution, hardship or loan.
- 4. Plan Features** – Click on Plan Features in the lower right hand corner. This will bring up another window that displays what is or is not permitted within the plan based on your current plan document.

To access **457(b) Plan Details** click on **457(b) Plan** tab.

Plan Features

<p>Eligible Employees All Employees</p> <p>Employer Non-Elective Contributions Available</p> <p>Loans Available for qualified applicants</p> <p>Financial Hardship Distribution Available for qualified applicants</p> <p>Transfers Into Plan (A transfer of assets from one employer's 403(b) plan to another) Available</p> <p>Transfers Out of Plan (A transfer of assets from one employer's 403(b) plan to another) Available</p> <p>< back</p>	<p>Rollover Contributions (A contribution of a distribution from another plan (i.e. 401(k), 457, IRA)) Please call OMNI to inquire.</p> <p>ROTH 403(b) Not Available</p> <p>Contract Exchanges (a change of investment within a 403(b) plan) Available. Please note that a new investment provider must be participating in your Employer's 403(b) plan. A list of your Employer's participating providers can be found under the <i>Participating Service Providers</i> section.</p> <p>Distributions (i.e. Separation from Service, Attainment of 59 ½ years of age, Permanent Disability, or Death) Available</p>
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New accounts for 403(b) & 457(b) may be opened with following approved service providers

403(B)

- Ameriprise Financial Services Inc.
- AXA Equitable Life Insurance Company
- Chemung Canal Trust Co.
- Foresters Financial (First Investors)
- FTJ Fundchoice Inc.
- MetLife *Grandfathered - No new accounts permitted*
- MetLife of CT (Travelers) *Grandfathered - No new accounts permitted*
- NY Life Ins. & Annuity Corp.
- TIAA - CREF
- Voya Financial (Natl. NY)

457(B)

- New York State Deferred Comp Plan
- ROTH - NYS Deferred Comp Plan